

Offene Immobilienfonds (German Edition)

M. Floßmann



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Offene Immobilienfonds erfreuen sich hierzulande einer erheblich gestiegenen Nachfrage. Der Mittelzufluss von Januar bis Juli 2002 belief sich auf ca. 11 Mrd. Euro. Durch das Vierte Finanzmarktförderungsgesetz können offene Immobilienfonds künftig internationaler investieren, was zusätzliches Anlegerinteresse bringen könnte. Offene Immobilienfonds haben in den letzten 30 Jahren - auch in wirtschaftlich schwierigen Phasen - stets jährlich positive Anlageergebnisse erzielt. Volatilität und Rendite von offenen Immobilienfonds sind im langfristigen Vergleich geringer als bei Aktien- und Rentenanlagen. Offene Immobilienfonds sind daher insbesondere für eine sicherheitsorientierte Anlage(-beimischung) überlegenswert. Zur Erhöhung der Transparenz wollen sich die 19 in Deutschland zugelassenen offenen Immobilienfonds bis Ende 2002 einem einheitlichen Ratingverfahren durch Moody's unterziehen.

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